



**IRONWOOD**  
— REGISTRATIONS —

## **CPA Checklist: Multi-State Charitable Solicitation Registration Review**

*A quick reference tool to help CPAs identify when nonprofit clients may need charitable solicitation registrations in multiple states.*

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### **Client Fundraising Activities**

- Does the organization solicit donations outside its home state?
- Does the organization accept donations through its website?
- Does the organization use online fundraising platforms (e.g., Donorbox, Givebutter, etc.)?
- Are email fundraising campaigns sent to donors in multiple states?
- Are direct mail campaigns sent outside the organization's home state?
- Are social media fundraising campaigns used to solicit donations?

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## **Fundraising Scope**

- Does the organization receive donations from donors in multiple states?
- Has the organization recently expanded fundraising activities?
- Does the organization hold fundraising events that attract donors across state lines?

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## **Professional Fundraisers**

- Has the organization hired a professional fundraiser or fundraising consultant?
- Does a third-party fundraising platform process donations on the organization's behalf?

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## **Compliance Indicators**

- Is the organization registered for charitable solicitation in its home state?
- Is the organization currently registered in any other states?
- Are registration renewals being tracked annually?
- Have registration requirements been reviewed recently as fundraising expanded?

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If several of the items above apply, the organization may benefit from reviewing its multi-state charitable solicitation registration requirements.

## **Registration Review**

**Need help reviewing multi-state registration requirements?**

[Ironwood Registrations](#) can review publicly available state records to help identify where charitable solicitation registrations may be required.

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Ironwood Registrations

<https://www.ironwoodregistrations.com>